

GUAM PRESERVATION TRUST

A REPORT TO OUR CITIZENS

FISCAL YEAR 2013



GUAM
INANGOKKON
PRESERVATION
INADAH! GUAHAN
TRUST



Photo Courtesy of Big Air Pacific

About the Guam Preservation Trust

The Guam Preservation Trust (GPT) was created as a nonprofit public corporation in 1990 by Public Law 20-151, and is governed by a Board of Directors. It is dedicated to preserving Guam's historic sites and culture as well as educating the public about those issues. Although primarily tasked with restoring historic structures, which are listed in the Guam Register of Historic Places and/or the National Register of Historic Places, GPT also funds various types of cultural preservation projects. The Board of Directors consists of 10 members representing 5 fields of expertise: Archaeology, Architecture, Chamorro Culture, History and Planning. There are two members in each field (primary and alternate capacities). Board members appointed by the Governor and approved by the Legislature to the Historic Review Board of the Guam Department of Parks and Recreation, automatically sit on the Trust Board.

Its mandated purposes are:

- To seek outside grants and donations;
- To acquire title to threatened Guam properties for the preservation of their historical value, whether in fee simple, by leasehold, or by easement, and whether through donation, transfer, dedication or purchase;
- To award grants for:

I. Historic Property Documentation and Register Nomination

This program assists in the documentation of the historic significance of places, objects, structures, buildings, and sites, and in the formal process for registration and nomination for listing on the Guam and/or National Register of Historic Places.

II. Public Interpretation and Presentation

This program provides assistance in the interpretation and presentation of one or more historic properties for public appreciation and enjoyment.

III. Architectural History

This program focuses on architectural research and documentation of historic structures.

IV. Repair, Restoration or Renovation of Historic Buildings and Structures

This program assists owners of historic properties or interested community organizations in the care and treatment of deteriorating historic structures and buildings.

V. Ethnography and Oral History

This program provides assistance for research on and documentation of historic places and the traditional cultural values, and practices that give these places, values, and practices significance. The research methods used in this program are those of ethnography and oral history.

VI. Archival Research

This program provides assistance in archival research that focuses on specific historic places or broad patterns of events significant in Guam's history.

VII. Archaeological Research

This program provides assistance in archaeological research, with the exception of archaeology that is required by law to complete compliance obligations imposed in development review and permitting processes.

VIII. Miscellaneous

The miscellaneous program provides for potential consideration of proposals that can be justified according to the purposes of GPT but which do not fall within the programs listed.

Board of Directors

Architecture

Primary: Michael Blas Makio, AIA
Alternate: Vacant

Archaeology

Primary: Richard Olmo
Alternate: Vacant

Chamorro Culture

Primary: Marilyn Salas, Ph.D.
Alternate: Rebecca Duenas

Community Planning

Primary: Dave Lotz
Alternate: Vacant

History

Primary: Helen Bordallo
Alternate: Vacant

Guam Preservation Trust Staff

Joseph E. Quinata
Chief Program Officer

Ruby A. Santos
Administrative Service Coordinator

Nicole A. Calvo
Special Projects Coordinator

Anjelica O. Roscoe
Special Projects Coordinator

Andrew N. Tenorio
Special Projects Coordinator

Vision

Historic Preservation on Guam is a public responsibility that is shared through education, cooperation, and advocacy all linking to Guam's Cultural Heritage.

Mission

The Guam Preservation Trust will preserve and protect Guam's historic sites, culture, and perspectives for the benefit of our people and our future.



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PROGRESS IN FY 2013

COMMUNITY PARTNERSHIPS

The Guam Preservation Trust has partnered with over 50 public and private organizations and individuals from the community to oversee more than 17 grants and projects to accomplish *proposed outcomes* for this year. All have been successful in their respective delivery to the community for their benefit and appreciation.

During Fiscal Year 2013, the Guam Preservation Trust Board of Directors appropriated a total of about \$473,000 to fund all grants and projects, an increase compared to last year's total of approximately \$182,365. The 17 grants and projects have contributed an estimated total of \$750,000 in-kind and cash contributions as our partners' share to advance preservation on Guam.

REGIONAL & NATIONAL SUPPORT

The Guam Preservation Trust has made strides in developing partnerships with technical and professional resources in the preservation arena. These resources are invaluable and contribute to the capacity building of our com-

munity and advancing preservation on Guam.

The following are preservation partners in the region and the nation:

Australasian Institute of Maritime Archaeology (AIMA), Flinders University, Adelaide, South Australia; Nautical Archaeology Society (NAS) in association with Centre for International Heritage Activities, Netherlands (CIE); Spanish Programs for Cultural Cooperation (SPCC), University of San Carlos, Cebu, Philippines; Asian American & Pacific Islanders Caucus for Historic Preservation (AAP); National History Day, Inc. (NHD); National Trust for Historic Preservation, Western Division (NTHP); SNR Denton U.S. LLP; University of Hawaii (UH); National Park Service (NPS); Association for Preservation Technologies International (APT), Asian and Pacific Islander Americans Forum for Historic Preservation, Northern Marianas Humanities Council (NMHC), Northern Marianas College, National Park Service (NPS), U.S. Federal Highway and Waterways Agency (FHWA), and UNESCO.

Grants and Projects Funded by the Trust

Ethnography and Oral History

Project Name	Date Approved	Amount Approved	Balance
National/Guam History Day	3/14/13	65,619	0.00
National/Guam History Day Amendment	5/21/13	1,523	0.00
SUB-TOTAL		\$67,142	\$0.00

Public Interpretation and Presentation

Project Name	Date Approved	Amount Approved	Balance
Exploring Guam's Heritage	07/08/09	8,290	900
Preserve Micronesia Video	08/12/09	8,400	8,400
Navigating Cultural Values	05/02/11	5,000	1,034
Plight of Pagat Video	05/02/11	5,000	5,000
Photo Documentary—Edgar Flores	09/27/11	5,000	5,000
House that Jose Built	10/05/11	5,000	0
Micronesian Endowment for Hist Pres Conf	02/08/12	4,500	3,703
GPT Strategic Plan	09/12/12	12,250	10,437
TASA	04/23/12	5,000	5,000
Pagat, Haputo, Hilaan Documentary	07/24/12	5,000	500
Guampedia Marianas History Conf E-Pub	07/17/12	1,680	0
I Know PBS	07/18/12	5,000	3,000
GPT Desk Audit	07/30/12	6,032	0
Guam Micronesian Island Fair	03/14/13	5,000	0
Exploring Guam's Heritage	09/11/13	1,860	0
Across the Water In Time	03/14/13	5,000	0
George Flores Museum	Pending	5,000	5,000
Marianas History Conference	03/14/13	10,000	0
Chamorro Language Competition	03/14/13	5,000	0
Amot Famalao'an:Women's Holistic Health	03/14/13	5,000	1,250
UOG Foundation Scholarship	03/14/13	5,000	0
Haya Foundation: Para Hinemlo	03/14/13	5,000	1,250
Guam Humanities Council Sponsorship	03/14/13	1,500	0
A Film to Document Cultural Heritage Sites	03/14/13	5,000	1,250
Leblon Amot Famagu'on	03/14/13	5,000	1,250
Talaifak Commemorative Poster	04/17/13	3,000	0
Talaifak Commemorative Signage	04/17/13	10,000	9,785
Guam Governance	03/14/13	5,000	0
Case Study of the Suruhana/u	03/14/13	5,000	1,250
Seabee Marine Park Concept Plan	03/14/13	5,000	2,500
Mitigation Project—Ylig Bridge	06/19/13	14,999	4,999
The Ritidian Story	06/19/13	5,000	1,250
SUB-TOTAL		\$182,511	\$72,758

Architectural History

Project Name	Date Approved	Amount Approved	Balance
Plaza De Espana—HSR Palasio Amendment—	03/14/12	23,590	3,600
Guam Legislature (HSR—A&E)	05/11/09	220,000	4,475
Historic Inalahan Revitalization Plan	02/10/10	59,800	14,950
A&E for 3 homes (Antonia Chargualaf, Doris Lujan, Juan Flores)	9/6/13	215,572	215,572
Structural Assessment for FQ Sanchez	9/6/13	64,018	64,018
SUB-TOTAL		\$582,980	\$302,615

Repair, Rehabilitation, Restoration or Renovation of Historic Buildings and Structures

Project Name	Date Approved	Amount Approved	Balance
Fort Nuestra de la Soledad, Umatac	10/01/06	8,000	2,050
Inalahan Historic Foundation Meno House	02/13/08	14,000	14,000
Lujan House	7/13/11	17,783	643
Change Orders 13-14	06/19/13	20,112	14,246
Change Order 15			
Talaifak Bridge Project	12/16/09	606,198	65,566
Amendment 1	08/04/10	80,000	80,000
Supplemental (IARII)	02/01/12	23,721	0
Rosario House Appraisal	04/17/13	2,000	180
SUB-TOTAL		\$771,814	\$176,685

Archaeological Research

Project Name	Date Approved	Amount Approved	Balance
UOG Archaeology Program Year III	09/16/09	75,000	31,961
Historic Structures Report Training	09/10/08	25,000	5,000
Mahalac & Litekeyan Pictographs	04/23/12	4,629	696
Historic Landmark Signs	05/09/12	4,830	525
Margaret Peredo Archaeology Research	09/17/12	5,000	0
Chemical Dating Analysis of Pict at Mahlac III	03/14/13	5,000	1,250
SUB-TOTAL		\$119,459	\$39,432

Archival Research

Project Name	Date Approved	Amount Approved	Balance
Guam Museum Inventory and Cataloging Project Amendment	09/10/08	36,573	4,682
SUBTOTAL		\$36,573	\$4,682

Historic Property Documentation & Registration Nomination

Project Name	Date Approved	Amount Approved	Balance
Former US District Court of Guam	06/19/13	5,000	1,250
SUB-TOTAL		\$5,000	\$1,250

The Guam Preservation Trust presents its report as a testimony of the diligence and dedication of the Guam Preservation Trust Board of Directors, staff, and the preservation community in accomplishing this year's proposed outcomes and achieving the standards of success expected of the community.

REVENUES & EXPENDITURES



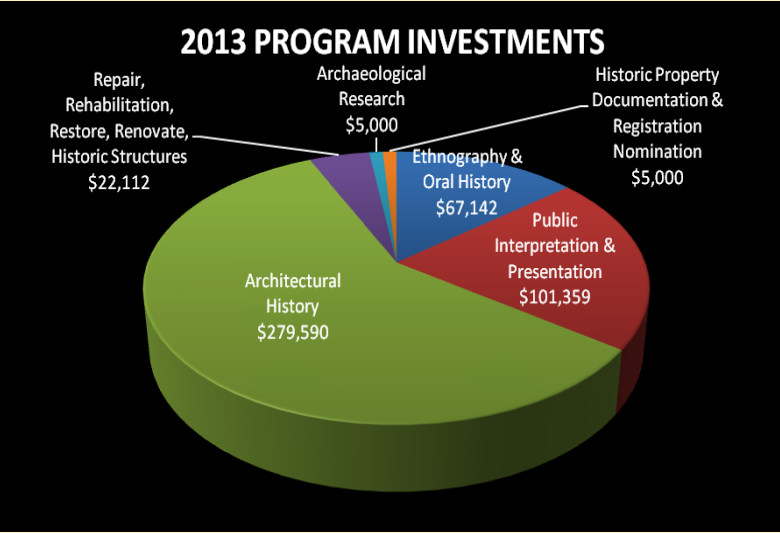
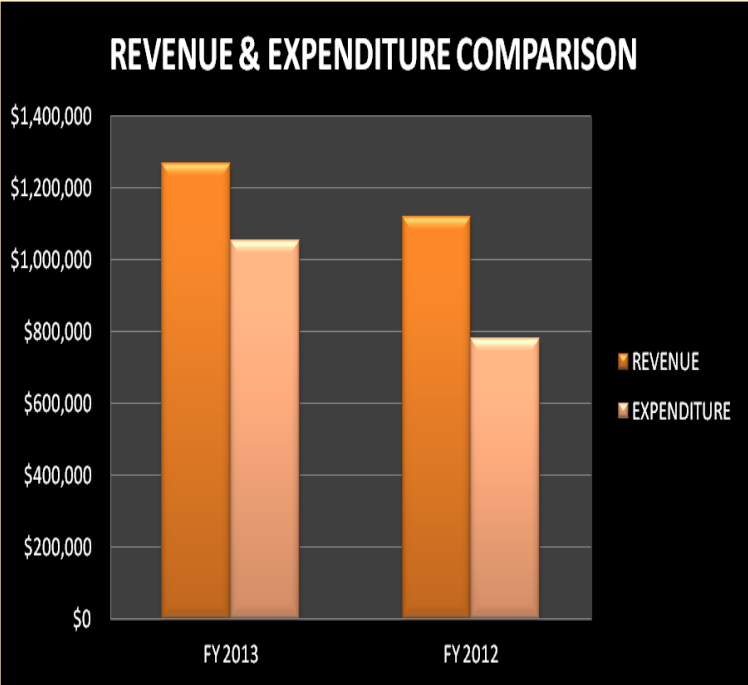
The Guam Preservation Trust receives most of its revenues from the Building Permit Fees administered by the Guam Department of Public Works. For Fiscal Year 2013, a total of \$1,181,790 was collected from building permit fees, which resulted in a slight increase of 7.9% from the 2012 total of \$1,094,760. The increase is a result of increase in construction activity on Guam for that period as well as the revamping of permit collection and control procedures as pointed out by the Public Auditor's Performance Audit of the Guam Department of Public Works Building Permits and Inspection Section conducted in 2011.

Interest income on investments increased between FY2013 and FY2012. In FY2013, \$87,735 was earned on interest income, compared to \$23,368 in FY2012. The 275.4% increase is due to the increase in cash equivalents and investment accounts. For FY2012, there was a change in the Asset Allocation Rates of the Trust Investment Policy. The new Asset Allocation rates are 80% investment on cash equivalents and 20% on equity investments. For FY2013, the Trust had an unrealized loss of \$74,381 compared to an unrealized gain of \$120,158 in FY2012.

Revenues	FY 2013	FY 2012
Building Permit Fees	1,181,790	1,094,760
Interest Income	87,735	23,368
Total Revenue	\$1,269,525	\$1,118,128

Expenditures	FY 2013	FY 2012
Program Services – projects/grants	648,066	383,361
Supporting Services	404,903	396,296
Total Expenditures	\$1,052,969	\$779,657

Programs FY 2013	Amount Approved	Balance
Repair, Rehabilitation, Restoration or Renovation of Historic Buildings and Structures	\$22,112	\$14,426
Archaeological Research	\$5,000	\$1,250
Public Interpretation and Presentation	\$101,359	\$12,534
Historic Property Documentation and Register Nomination	\$5,000	\$1,250
Archival Research	-0-	-0-
Architectural History	\$279,590	\$279,590
Ethnography and Oral History	\$67,142	-0-

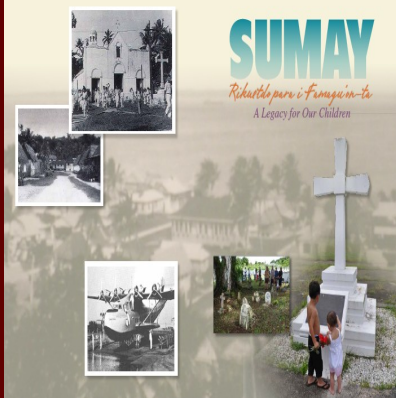


All other information and statistics are provided in our Financial Reports online at www.guampreservationtrust.com and financial highlights at Guam OPA: www.guamopa.org.

WHERE TO FIND THE GUAM PRESERVATION TRUST IN 2014?



**Pacific Heritage
Youth Summit
GUAM • 2014**



- **Atantano Property—Heritage Reserve**

GPT will commence plans to develop a Heritage Reserve at the Atantano property generously donated by SHELL GUAM, Inc.

- **2014 Pacific Heritage Youth Summit**

Partnering with the National Park Service, GPT will co-sponsor the 1st Pacific Heritage Youth Summit in the summer of 2014, gathering youth from the Pacific region to share and learn about our Pacific heritage.

- **Guam Legislature Rehabilitation**

GPT along with the Guam Legislature and the people of Guam will witness the groundbreaking of the home of Guam's Lawmakers.

- **Inalahan Revitalization Plan**

With American Institute of Architects, Micronesia Chapter as the lead, the revitalization plan will provide the tool for the community in Inalahan to further develop the historic district.

- **Nominations to the Guam & National Register of Historic Places**

GPT will prepare nominations of the Old Guam International Airport, Manenggon, and Chagu'ian Sites to the Guam & National register.

- **FQ Sanchez Elementary School**

GPT will assist the community of Humatak to acquire expertise in obtaining a structural assessment of the F.Q. Sanchez Elementary School.

- **A&E for 3 Homes in the Historic District of Inalahan**

GPT will acquire Architectural and Engineering plans for the Antonia Chargualaf, Juan Flores, & Doris Flores homes.

- **Sumay Rikuetdo Para i Famagu'on-ta**

GPT will partner in the publication of this book highlighting the perseverance of the taotao Sumay.

- **Restoration of the Plaza de España**

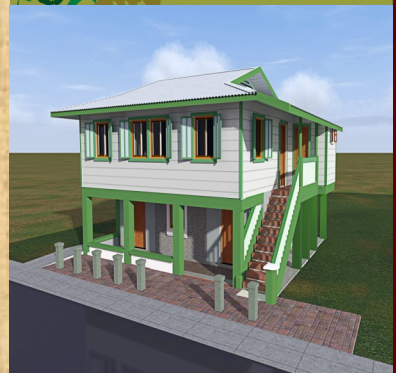
GPT will partner with GEDA to develop a landscaping plan for the newly repaired Plaza de España.

- **Guam/National History Day Competition**

Partnering with the University of Guam Micronesia Area Research Center, this event will bring middle & high school students together to present their work depicting the national theme "Rights and Responsibilities in History".

- **Chamorro Hands in Education Links Unity (Che'lu)**

GPT will support this San Diego based non-profit organization in their goal to sail from San Diego bay to Guam in 2016 for FESTPAC.



GUAM PRESERVATION TRUST

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Information provided in this Citizen's Report were compiled from the following sources:

- GPT Financial Statements Prepared by Deloitte
- FY 2013 Audit Prepared by Ernst & Young
- Guam Preservation Trust Website

Visit us online: www.guampreservationtrust.org