Suite 401 DNA Building 238 Archbishop Flores St. Hagåtña, Guam 96910



# **FAX**

To:	Ms. Claudia S. Acfalle Chief Procurement Officer General Services Agency Department of Administration 148 Route 1 Marine Drive Piti, Guam 96915		From:	Benjamin J.F. Cruz Public Auditor Office of Public Accountability
	Phone: (671) 475-1707 Fax: (671) 475-1727/472-4217		Pages:	5 (including cover page)
	Mr. R. Erik Soderho Vice President Soderholm Sales and		Date:	June 29, 2020
CC:	P.O. Box 19010 Honolulu, Hawaii 96817 Phone: (808) 834-1417 Fax: (808) 834-1070 Email: erik@solderholmbus.com		Phone: Fax:	(671) 475-0390 x. 208 (671) 472-7951
Re:	OPA-PA-20-006 Notice of Receipt of Appeal			
	☐ For Review	☐ Please Comment	✓ Pleas	se Reply   □ Please Recycle
Comn	nents:			
	acknowledge receipt of and initials of receiver.	this transmittal by re-sending	this cover pa	age along with your firm or agency's receipt stamp,
				Thank you,
				Jerrick Hernandez, Auditor
	jhernandez@guamopa.com			

This facsimile transmission and accompanying documents may contain confidential or privileged information. If you are not the intended recipient of this fax transmission, please call our office and notify us immediately. Do not distribute or disclose the contents to anyone. Thank you.

# OFFICE OF PUBLIC ACCOUNTABILTY



Suite 401 Pacific News Building, 238 Archbishop Flores St., Hagåtña, Guam 96910 Phone: (671) 475-0390 / FAX: (671) 472-7951

June 29, 2020

Ms. Claudia S. Acfalle Chief Procurement Officer General Services Agency Department of Administration 148 Route 1 Marine Drive Piti, Guam 96915

VIA FACSIMILE: (671) 475-1727

Re: Notice of Receipt of Appeal – OPA-PA-20-006

Dear Ms. Acfalle,

Please be advised that Soderholm Sales and Leasing, Inc. (hereinafter referred to as "Soderholm" filed an appeal with the Office of Public Accountability (OPA) on June 29, 2020, regarding the General Services Agency's response to Soderholm's protest of the procurement award for Passenger Bus, ADA Compliant Buses, Invitation for bid No. GSA-055-19. OPA has assigned this appeal case number OPA-PA-20-006.

Immediate action is required of GSA pursuant to the Rules of Procedure for Procurement Appeals, found in Chapter 12 of the Guam Administrative Regulations (GAR). Copies of the rules, the appeal, and all filing deadlines are available at OPA's office and on its website at <a href="https://www.opaguam.org">www.opaguam.org</a>. The first six pages of the notice of appeal filed with OPA is enclosed for your reference.

Please provide the required notice of this appeal to the relative parties with instructions that they should communicate directly with OPA regarding the appeals. You are also responsible for giving notice to the Attorney General or other legal counsel for your agency. Promptly provide OPA with the identities and addresses of interested parties and a formal entry of appearance by your legal counsel.

Pursuant to 2 GAR, Div. 4, Ch. 12, §12104(3), the submission of one complete copy of the procurement record for the procurement solicitation above, as outlined in Title 5, Chapter 5, §5249 of the Guam Code Annotated is required no later than **Tuesday**, **July 7**, **2020**, five work days following this Notice of Receipt of Appeal. We also request one copy of the Agency Report for each of the procurement solicitations cited above, as outlined in 2 GAR, Div. 4, Chap. 12, §12105, by **Tuesday**, **July 14**, **2020**, ten work days following receipt of this notice.

When filing all other required documents with our office, please provide one original and two copies to OPA (Electronic files of the two copies are acceptable for OPA), and serve a copy to

Soderholm. Although the Guam Procurement Law and Regulations require only one copy of the procurement record, OPA respectfully asks that GSA provide one original and two copies of the said record (Electronic files of the two copies are acceptable), which will be distributed as follows: Copy-1: Master File; Copy-2: Public Auditor; and Copy-3: Hearing Officer.

Thank you for your prompt attention to this matter. Please contact Jerrick Hernandez at 475-0390 ext. 208 or <a href="mailto:jhernandez@guamopa.com">jhernandez@guamopa.com</a> should you have any questions regarding this notice.

Sincerely,

Benjamin J.F. Cruz Public Auditor

Enclosure: First two Pages of the Notice of Appeal – OPA-PA-20-006

Cc: R. Erik Soderholm, Vice President of Appellant Soderholm



Appendix A: Notice of Appeal Form OFFICE OF PUBLIC ACCOUNTABILITY PROCUREMENT APPEAL PROCUREMENT APPEALS

PART I- To be completed by OPA  TIME: 8:37 MAM CIPM BY: 9M  FILE NO OPA-PA: 20-006  In the Appeal of  NOTICE OF APPEAL  Soderholm Sales and Leasing, Inc.  (Name of Company), APPELLANT  PART II- Appellant Information  Name: Soderholm Sales and Leasing, Inc.  Mailing Address: PO Box 19010  Honolulu, Hawaii 96817  2044 Dillingham Blvd. Honolulu, Hawaii 96819  Email Address: PO Box 19010  Honolulu, Hawaii 96819  Email Address: Po Box 19010  Honolulu, Hawaii 96819	email)	DATE: 6/29/2020 (via	
In the Appeal of    NOTICE OF APPEAL	Y: got	PART I- To be completed by OPA TIME: 8:37 MAM MPM !	
Soderholm Sales and Leasing, Inc.  (Name of Company), APPELLANT  PART II- Appellant Information  Name:  Soderholm Sales and Leasing, Inc.  Mailing Address:  PO Box 19010  Honolulu, Hawaii 96817  2044 Dillingham Blvd, Honolulu, Hawaii 96819		) FILE NO OPA-PA: 20-000	
(Name of Company), APPELLANT )  Docket No. OPA-PA  PART II- Appellant Information  Name:  Soderholm Sales and Leasing, Inc.  Mailing Address:  PO Box 19010  Honolulu, Hawaii 96817 2044 Dillingham Blvd, Honolulu, Hawaii 96819		In the Appeal of NOTICE OF APPEAL	
PART II- Appellant Information  Name: Soderholm Sales and Leasing, Inc.  Mailing Address: PO Box 19010  Honolulu, Hawaii 96817 2044 Dillingham Blvd, Honolulu, Hawaii 96819		Soderholm Sales and Leasing, Jnc.	
Name: Soderholm Sales and Leasing, Inc.  Mailing Address: PO Box 19010  Honolulu, Hawaii 96817 2044 Dillingham Blvd. Honolulu, Hawaii 96819		(Name of Company), APPELLANT ) Docket No. OPA-PA )	•
Mailing Address: PO Box 19010  Honolulu, Hawaii 96817  Business Address: 2044 Dillingham Blvd, Honolulu, Hawaii 96819		PART II- Appellant Information	
Mailing Address: PO Box 19010  Honolulu, Hawaii 96817  Business Address: 2044 Dillingham Blvd, Honolulu, Hawaii 96819		Name: Soderholm Sales and Leasing, Inc.	
Business Address: 2044 Dillingham Blvd. Honolulu, Hawaii 96819		Mailing Address: PO Box 19010	
		Business Address: 2044 Dillingham Blvd. Honolulu, Hawaii 96819	
		Email Address: erik@soderholmbus.com	
Daytime Contact No: (808) 834-1417 Fax No.: (808) 834-1070		Fax No.: (808) 834-1417 (808) 834-1070	
PART III- Appeal Information		PART III- Appeal Information	******
A) Purchasing Agency: General Services Agency (GSA)		A) Purchasing Agency: General Services Agency (GSA)	
B) Identification/Number of Procurement, Solicitation, or Contract: GSA-055-19		B) Identification/Number of Procurement, Solicitation, or Contract: GSA-055-19	
C) Decision being appealed was made on 6/22/20 (date) by:  _x_ Chief Procurement Officer Director of Public Works Head of Purchasing Agency	·	C) Decision being appealed was made on6/22/20(date) by:x_ Chief Procurement Officer Director of Public Works Head of Purchasing Agency	
Note: You must serve the Agency checked here with a copy of this Appeal within 24 hours of filing.		Note: You must serve the Agency checked here with a copy of this Appeal within 24 hours of filing.	
D) Appeal is made from:  (Please select one and attach a copy of the Decision to this form)  X Decision on Protest of Method, Solicitation or Award Decision on Debarment or Suspension Decision on Contract or Breach of Contract Controversy  (Excluding claims of money owed to or by the government)		(Please select one and attach a copy of the Decision to this form)  X Decision on Protest of Method, Solicitation or Award Decision on Debarment or Suspension Decision on Contract or Breach of Contract Controversy (Excluding claims of money owed to or by the government)	
Determination on Award not Stayed Pending Protest or Appeal  (Agency decision that award pending protest or appeal was necessary to protect the substantial interests of the government of Guam)		(Agency decision that award pending protest or appeal was necessary to protect the	

E) Names of Competing Bidders, Offerors, or C	ontractors known to Annellant
Monster Auto Spot	The second secon
- And Andrews Control of the Control	The state of the s
	Arrange and the second
Media-time-company-time-time-time-time-time-time-time-time	4-14-14-14-14-14-14-14-14-14-14-14-14-14
PART IV- Form and Filing	meridanilin dipemetadin dimerin Menin amalik din erentadin din apalah didik diperida
In addition to this form, the Rules of Procedure	Car Programment A manufacture for the state of

he Rules of Procedure for Procurement Appeals require the submission together with this form of additional information, including BUT NOT LIMITED TO:

- 1. A concise, logically arranged, and direct statement of the grounds for appeal;
- 2. A statement specifying the ruling requested;
- 3. Supporting exhibits, evidence, or documents to substantiate any claims and the grounds for appeal unless not available within the filing time in which case the expected availability date shall be indicated.

Note: Please refer to 2 GAR § 12104 for the full text of filing requirements.

### PART V- Declaration Re Court Action

Pursuant to 5 GCA Chapter 5, unless the court requests, expects, or otherwise expresses interest in a decision by the Public Auditor, the Office of Public Accountability will not take action on any appeal where action concerning the protest or appeal has commenced in any court.

The undersigned party does hereby confirm that to the best of his or her knowledge, no case or action concerning the subject of this Appeal has been commenced in court. All parties are required to and the undersigned party agrees to notify the Office of Public Accountability within 24 hours if court action commences regarding this Appeal or the underlying procurement action.

Submitted this 26 day of June, 20 20.

 $By: \frac{ \text{Soderholm Sales and Leasing, Inc.} }{ APPELLANT }$ 

By: R. Erik Soderholm, Vice President

Appellant's Duly Authorized Representative

(Address) 2044 Dillinham Blvd., Honolulu, Hawaii 96819

(Phone No.) (808) 306-2115

APPENDIX A

## TRANSACTION REPORT

#### JUN/29/2020/MON 10:44 AM

FAX(TX)

#	DATE	START T.	RECEIVER	COM.TIME	PAGE	TYPE/NOTE	FILE
001	JUN/29	10:42AM	4751727	0:02:08	5	MEMORY OK	ECM 0743

Suite 401 DNA Building 238 Archbishop Flores St. Hagåtña, Guam 96910



# FAX

To:	Ms. Claudia S. Acfalle Chief Procurement Officer General Services Agency Department of Administration 148 Route 1 Marine Drive Piti, Guam 96915 Phone: (671) 475-1707 Fax: (671) 475-1727/472-4217	Benjamin J.F. Cruz From: Public Auditor Office of Public Accountability		
		Pages:	5 (including cover page)	
CCı	Mr. R. Erik Soderholm Vice President Soderholm Sales and Leasing, Inc. P.O. Box 19010 Honolulu, Hawaii 96817 Phone: (808) 834-1417 Fax: (808) 834-1070 Email: erik@solderholmbus.com	Date:	June 29, 2020	
		Phone: Fax;	(671) 475-0390 x. 208 (671) 472-7951	

OPA-PA-20-006 Notice of Receipt of Appeal Re: ☐ For Review ☐ Please Comment ✓ Please Reply ☐ Please Recycle

Comments:

Please acknowledge receipt of this transmittal by re-sending this cover page along with your firm or agency's receipt stamp, date, and initials of receiver.

> Thank you, Jerrick Hernandez, Auditor jhernandez@guamopa.com



#### Jerrick Hernandez <jhernandez@guamopa.com>

## OPA-PA-20-006 Notice of Receipt of Appeal

Jerrick Hernandez <jhernandez@guamopa.com>

Mon, Jun 29, 2020 at 10:48 AM

To: erik@soderholmbus.com, Robert Kono <robert.kono@gsa.guam.gov>, Claudia Acfalle <claudia.acfalle@gsa.guam.gov>

Hafa Adai!

Please see attached Notice of Receipt of Appeal for OPA-PA-20-006. The Notice was also faxed to GSA.

Please confirm receipt of this email and the attached document.

Regards,

Jerrick J.J.G. Hernandez, MA, CGAP, CICA Auditor Office of Public Accountability – Guam www.opaguam.org Tel. (671) 475-0390 ext. 208 Fax (671) 472-7951

This e-mail transmission and accompanying attachment(s) may contain confidential or privileged information. If you are not the intended recipient of this e-mail, please inform the sender and delete it and any other electronic or hard copies immediately. Please do not distribute or disclose the contents to anyone. Thank you.

20-006 Notice of Receipt of Appeal.pdf 163K